PTFIDE and Forced Photometry

Frank Masci & the iPTF Collaboration

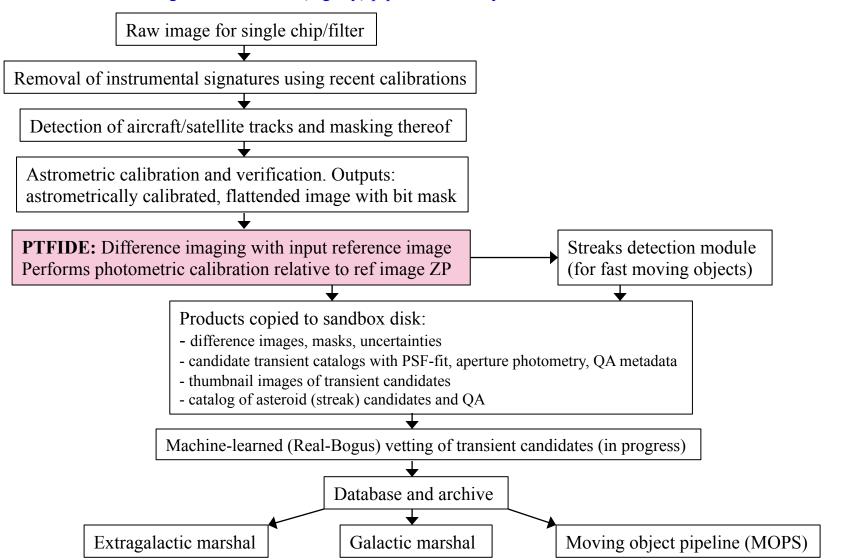
iPTF workshop, August 2014

Goals

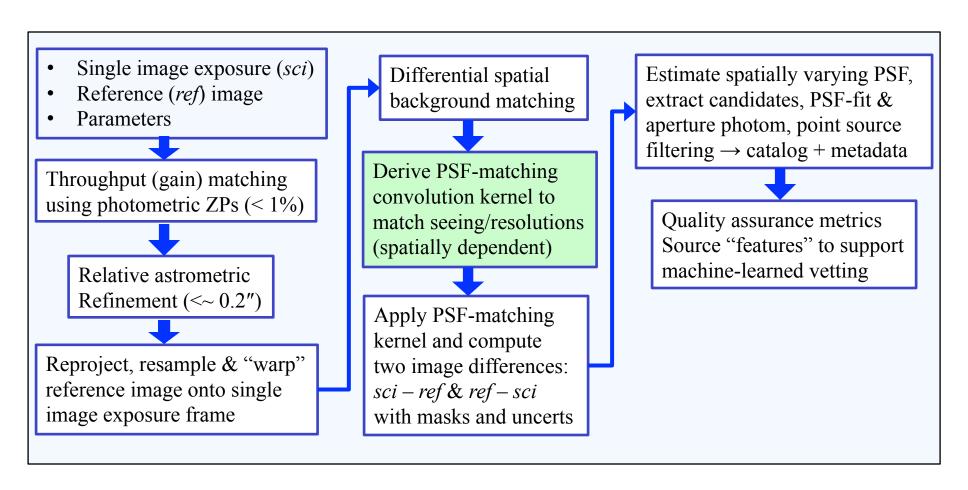
- PTFIDE: Image Differencing and Extraction engine for iPTF, ZTF and the future
- **Difference imaging**: discover transients by suppressing everything that's static in space and time
- Given the complexity and heterogeneity of the iPTF survey, we wanted a tool that:
 - is **flexible:** robust to instrumental artifacts, adaptable to all seeing, little tuning
 - > could operate in a range of environments: high source density, complex backgrounds and emission
 - > could probe a large discovery space: pulsating & eruptive variables, eclipsing binaries, SNe, asteroids
 - **maximizes** the reliability of candidates to streamline vetting process downstream
 - is **photometrically accurate:** to obtain reasonably accurate "first look" light curves
 - ➤ had **preprocessing steps** customized for the iPTF instrument/detector system
- Existing off-the-shelf methods and tools (as of ~2 years ago) were not flexible or generic enough

The "real-time" operations pipeline at IPAC/Caltech

PTFIDE has been running in the real-time (nightly) pipeline for > 1 year. Can also execute offline for archival research



PTFIDE processing flow



http://web.ipac.caltech.edu/staff/fmasci/home/miscscience/ptfide-v4.0.pdf

PSF-matching step

• In general, an observed image *I* (exposure) can be modeled as a reference image *R* and convolution kernel *K*:

$$I_{ij} = \left[K_{lm} \otimes R_{ij}\right] + dB + \varepsilon_{ij}$$

• PSF-matching entails finding an optimum convolution kernel *K* by minimizing some cost function:

$$C = \sum_{i,j} \left[I_{ij} - \left(K_{lm} \otimes R_{ij} \right) - dB \right]^2$$

• Traditional method (until about 2008, but still in use today):

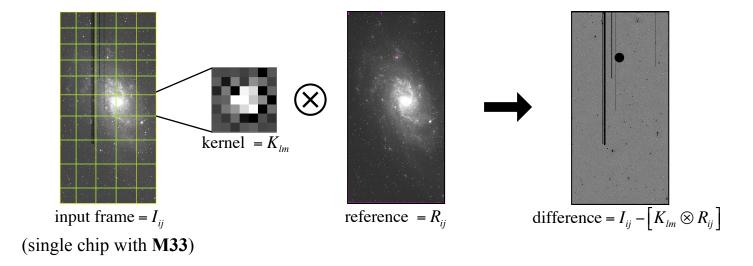
Decompose K into a sum of Gaussian basis functions \times by polynomials (e.g., Alard & Lupton, 1998; Alard 2000). The coefficients are then fit for. Too many parameters, not generic, and hard to tune!

PSF-matching in PTFIDE

• Instead, PTFIDE solves for each of the individual kernel pixel values K_{lm} (= 7 × 7 parameters) directly using a linear least squares minimization of the cost function:

$$C = \sum_{i,j} \left[I_{ij} - \left(K_{lm} \otimes R_{ij} \right) - dB \right]^2$$

- > similar to method proposed by Bramich (2008)
- more flexible, K can take on more general shape, and also compensate for bad astrometry
- \triangleright since PSF is spatially dependent, we grid images into 5 × 10 overlapping squares, then solve for K in each

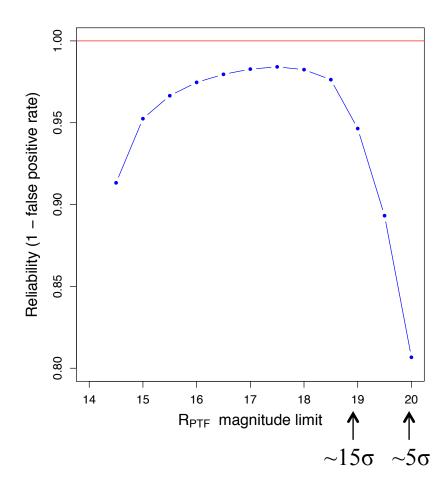


Candidate transient photometry

- Performed using PSF-fitting
- Provides better photometric accuracy to faint fluxes
- Provides diagnostics to distinguish point sources from glitches (false-positives) in diff. images
 - > maximizes reliability of difference-image extractions since most transients are point sources
- Above assumes accurate PSF-estimation (over chip) and image registration prior to differencing
- Aperture photometry and source-shape metrics are also generated

Performance: real vs. bogus (reliability)

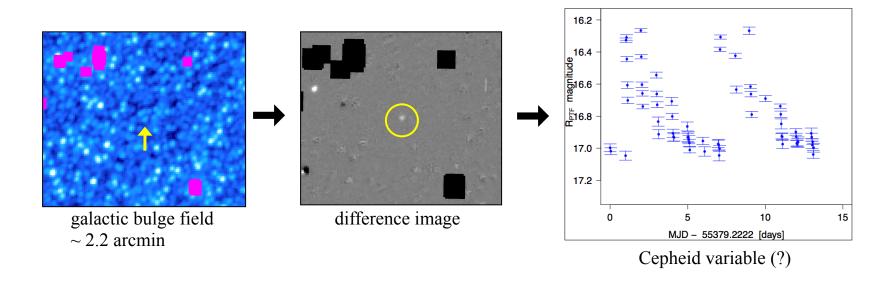
- with no real-bogus vetting yet in place, explored reliability of raw extractions using a simulation
- took 350 real, moderately dense *R*-band frames, derived spatially-varying PSFs, then simulated point source transients with random positions and fluxes
- executed PTFIDE to create diff images and extract candidates with **fixed** threshold (S/N = 4) and filter params.



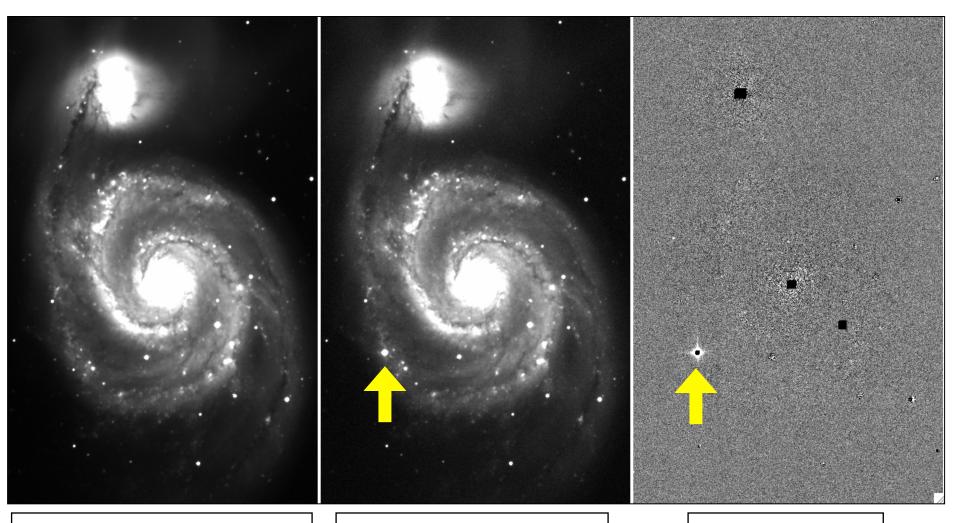
$$R = \frac{\text{\# matched to truth } (< R_{mag})}{\text{\# total extracted } (< R_{mag})}$$

From difference-images to light curves

- Recall PTFIDE uses a fixed detection threshold $(S/N \sim 3)$ to aid **discovery only**
- Bonus: input frames are all gain-matched to a common photometric ZP (the reference image)
- Can generate quick-look light curves for candidates of interest using forced PSF-photometry at fixed sky position through stack of difference images with no threshold
 - enables unbiased measurements down to low S/N
 - > obtain tighter upper limits and better S/N by combining light-curve data
 - implemented as a separate pipeline at Caltech that can be run offline
 - supported numerous projects (e.g., Seméli and Ariel's SNe Ia project; RCBs and Novae in M31)



SN 2011dh (PTF11eon) in Messier 51



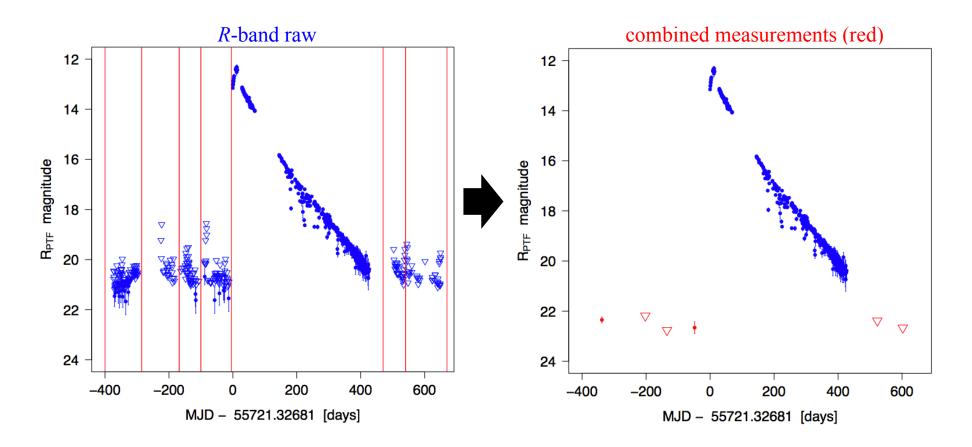
Reference image = co-add of 20 R exposures (pre-outburst)

R exposure on June 19, 2011 Type IIb supernova $\sim 10^9 L_{\odot}$

Difference image: exposure - reference

SN 2011dh *R*-band light-curve from windowed-averaging

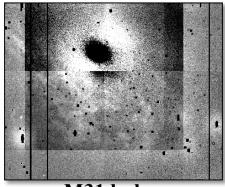
Combine difference-image photometry (weighted averaging) within windows to improve S/N and obtain tighter upper limits on non-detections => method is faster than co-adding images!



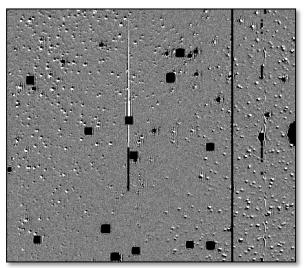
Improvements for PTFIDE

- Difference images are not always "pristine". At the mercy of accurate astrometric and distortion calibration upstream, and relative photometric (throughput) matching with reference image
- Too many false positives will strain Real-Bogus vetting (human and machine)
- PSF-matching can be challenged in very confused fields (e.g., galactic plane)
 - > can be mitigated using smoothness/regularization constraints when deriving matching kernel
 - > updates are in progress

e.g. BAD differences:



M31 bulge



Galactic plane field

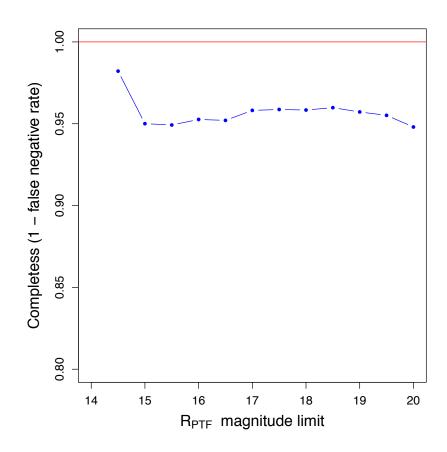
Summary

- The transient-discovery engine PTFIDE is now running in near real-time at IPAC/Caltech to support (at least) asteroid discovery
- Plan to use for real-time discovery of all transients in the near future
- Also equipped with a forced photometry (post-processing) pipeline to obtain accurate lightcurves for candidates of interest
- Vetting (real-bogus) infrastructure is currently in progress (training phase)
- Validation and testing continues. It can only get better...

Back up slides

Performance: completeness

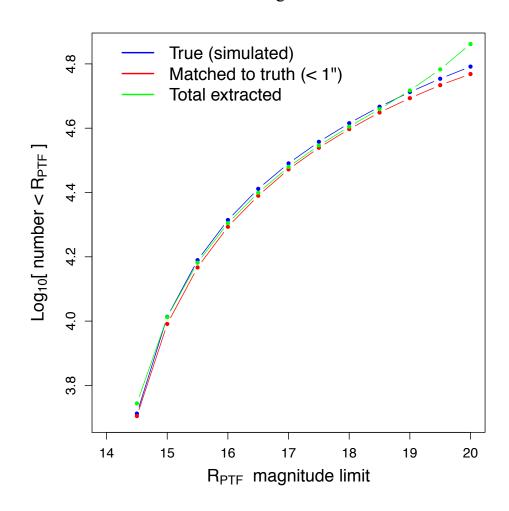
- took \sim 350 real, moderately dense *R*-band frames, derived spatially-varying PSFs, then simulated point source transients with random positions and fluxes.
- executed PTFIDE to create diff images and extract candidates with **fixed** threshold (S/N = 4) and filter params.



$$C = \frac{\text{\# matched to truth } (< R)}{\text{\# total truth } (< R)}$$

Performance: #extractions vs "truth"

- took \sim 350 real, moderately dense *R*-band frames, derived spatially-varying PSFs, then simulated point source transients with random positions and fluxes.
- executed PTFIDE to create diff images and extract candidates with **fixed** threshold (S/N = 4) and filter params.

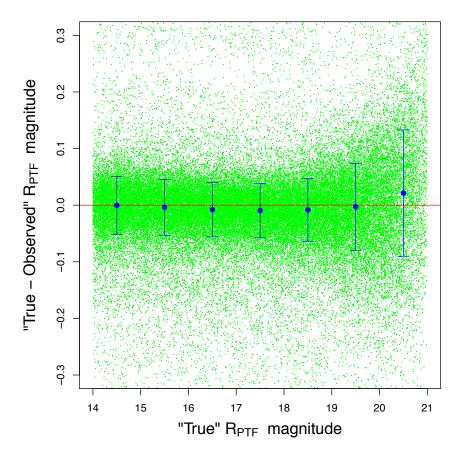


$$R = \frac{\text{# matched to truth (} < R)}{\text{# total extracted (} < R)}$$

$$C = \frac{\text{\# matched to truth } (< R)}{\text{\# total truth } (< R)}$$

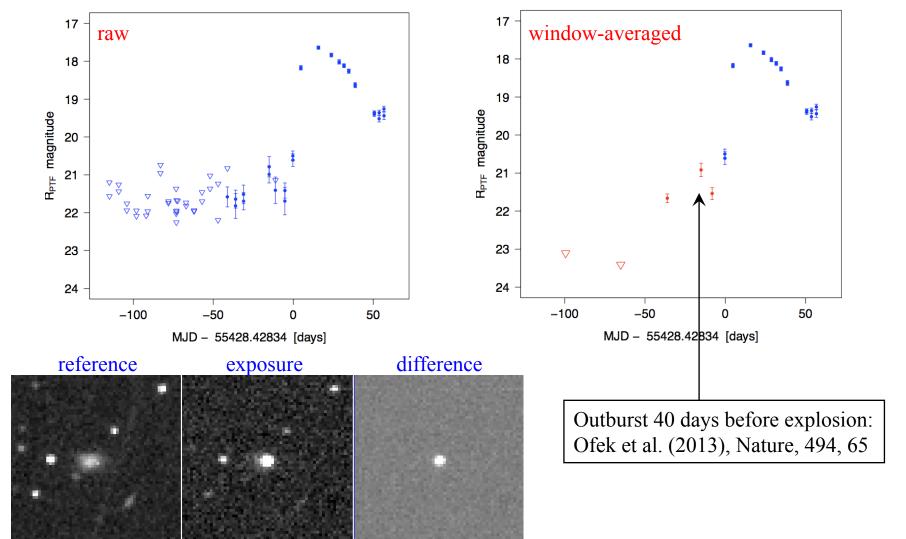
Performance of PSF-fit (AC) photometry

- took \sim 350 real, moderately dense *R*-band frames, derived spatially-varying PSFs, then simulated point source transients with random positions and fluxes.
- then executed PTFIDE to create diff images and extract candidates.
- difference image (AC) fluxes consistent with truth.



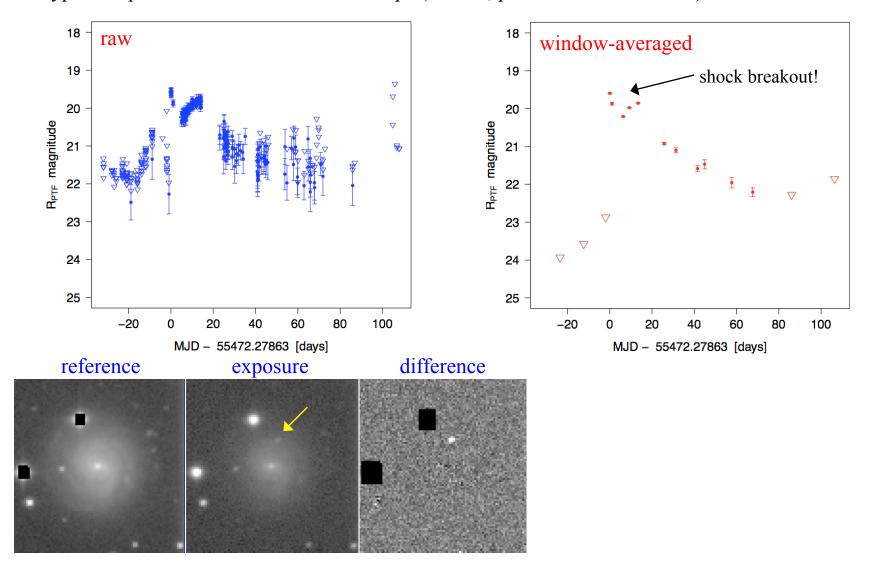
SN 2010mc (PTF10tel)

Type IIn supernova in unknown galaxy at ~ 153 Mpc



SN PTF10xfh

Type Ic supernova in NGC 717 at ~ 65 Mpc (Yi Cao, private communication)



SN PTF13ai (or PSN J12541585+0926259)

- Type Ia Supernova in galaxy PGC 43884 (~197 Mpc); discovered Feb 5, 2013
- One of the first to be discovered for iPTF

