ZTF Data System, Deliverables & Plans

Frank Masci & the IPAC-Caltech ZTF Team

ZTF Working Group Meeting, August 2017



Outline

- Overview and summary of data processing
- Status of ZTF Pipelines
- Performance (real-time processing)
- Primary products and deliverables
- Data access/retrieval portals, user-interfaces and tools
- What remains for v1 (baseline system)
- Priorities and schedule

Processing details, all metrics, products, and access methods are further described in: *http://web.ipac.caltech.edu/staff/fmasci/home/junk/ztf-archive/ztf_pipelines_deliverables.pdf*

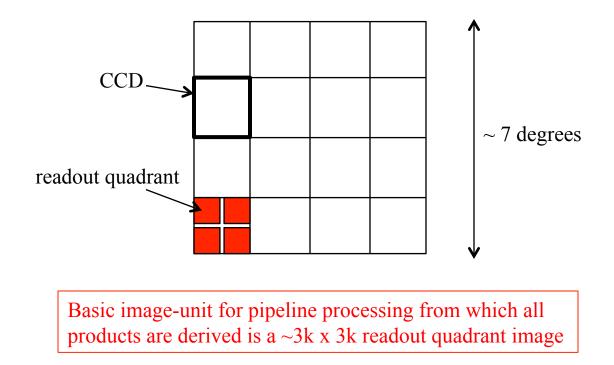
The ZTF Science Data System (ZSDS): staff

- **Ben Rusholme:** data link from P48 to IPAC; pipeline job scheduling/executive; optimization; software/configuration management; hardware config.; alert distribution infrastructure (Kafka)
- David Shupe: astrometric calibration; source-matching and relative photometry pipeline
- **Russ Laher:** pipeline infrastructure; integration and testing; data ingest; pipeline executive; database schemas and stored procedures; bias- and flat-generation pipelines;
- Steven Groom (and staff; IRSA Lead): pipeline/archive interface design; system engineering; hardware shopping/costing and provisioning.
- Frank Masci (ZSDS Lead): instrumental and photometric calibration; reference-image generation; image-subtraction; extraction; moving-objects; algorithms; analysis; documentation...
- David Flynn (and staff; ISG Lead): system-engineering and hardware
- Ed Jackson: database management
- Jason Surace: image simulation; data analysis
- **Ron Beck:** pipeline operations
- David Imel (IPAC manager): budgeting and personnel
- George Helou (IPAC director)

The ZSDS is not a clone of PTF. Developed from scratch & optimized to handle high data rate/volume

Raw Camera Image Data

- One camera exposure: 16 CCDs; each ~ 6k x 6k pixels
- Image data packet transmitted is per CCD (four readout-quadrant images & overscans)
- 16 CCD-based image files are acquired every 45 sec (30s exposures).
- Full camera exposure: ~ 1.3GB uncompressed
- Require some compression to accommodate transfer bandwidth (TBD)



• Approximately 4 TB of data products are generated on average per (~ 8-hour) observing night

ZSDS development: guided (primarily) by this document

Zwicky Transient Facility Science Requirements Document

Eric Bellm

December 16, 2015

http://www.oir.caltech.edu/twiki_ptf/bin/viewfile/ZTF/RequirementsDocuments?filename=ZTF_SRD_1.0.pdf

ZTF Pipelines and run frequency

Overall, there are 9 interdependent pipelines, grouped into four categories:

Raw data ingestion and initial processing:

- 1. Raw data ingest, archival of raw images and storage of metadata in database [*realtime*]
- 2. Raw-image uncompression, splitting into readout-quadrant images, floating bias correction, QA metrics [*realtime*]

Calibration-image generation:

- 3. Bias-image derivation from stacking calibration images acquired in afternoon [before/after on-sky operations]
- 4. High-v flat (pixel-to-pixel responsivity) from stacking illum. flat-screen exposures [before/after on-sky operations]

Real-time science-level processing:

- 5. Instrumental calibration of readout-quadrant images: includes astrometric and photometric calibration [*realtime*]
- 6. Image-subtraction with transient-event extraction (point sources & streaks), alert packets & distribution [*realtime*]

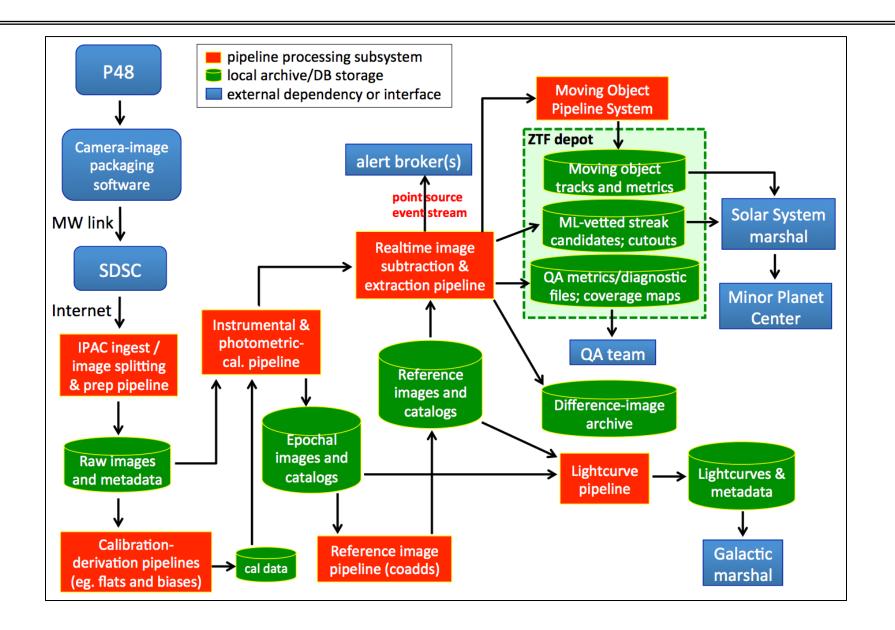
Ensemble-based (collective-image/catalog) processing:

- 7. Reference-image generation (co-addition of epochal images from 5) [when sufficient good quality data available]
- 8. Source-matching/lightcurves with relative photometric refinement; inputs from 5 & 7 [every month, TBD]

In progress:

9. Moving object tracks, orbit-fitting, QA; from linking point-source events from 6 [end of night, 3 day data window]

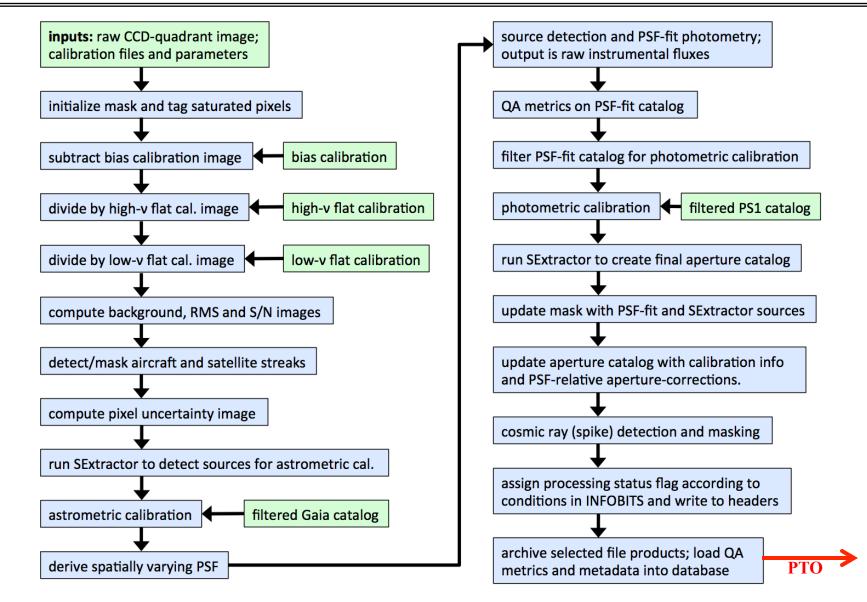
Overall processing & data flow



ZTF Real-time pipeline

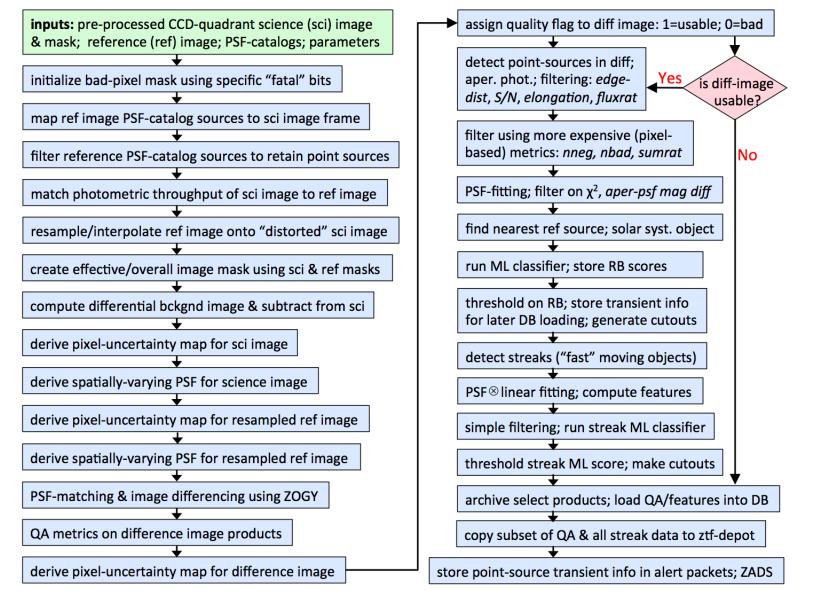
- Primarily to support fast-response science
- Timing requirements (Dec 2015):
 - > >95% of the images acquired at P48 need to arrive at IPAC within 10 min (goal: 5 min)
 - > >95% of the images received at IPAC must be processed with alerts in < 10 min (goal: 5 min)
- Real-time pipeline consists of two phases:
 - 1. Instrumental calibration (bias-corrections, flat-fielding, astrometry, photometric calibration, masking of bad pixels, ...): generates single-epoch image and catalog products for archive.
 - 2. Image subtraction & extraction of transient events (point-sources & streaks), QA & source features, filtering, ML-vetting, cutouts, point-source alert packet generation ...
- Currently tested using a camera-image simulator:
 - > Takes as input a "schedule" of camera pointings from Eric's survey simulator.
 - Point sources are injected with same photometric properties and positions as in the PS1 catalog; appropriate noise is injected.
 - Random fake point-source and streaking transients are also added.
 - Image headers adhere to camera software specifications

ZTF Real-time pipeline (phase 1): instrumental calibration



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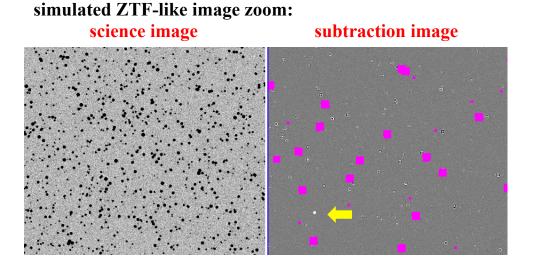
ZTF Real-time pipeline (phase 2): image subtraction & extraction



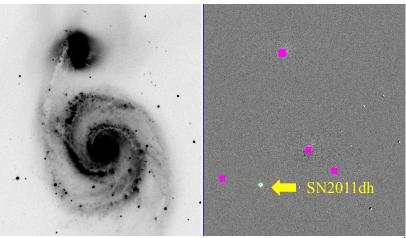
10

Image Differencing & Event Extraction

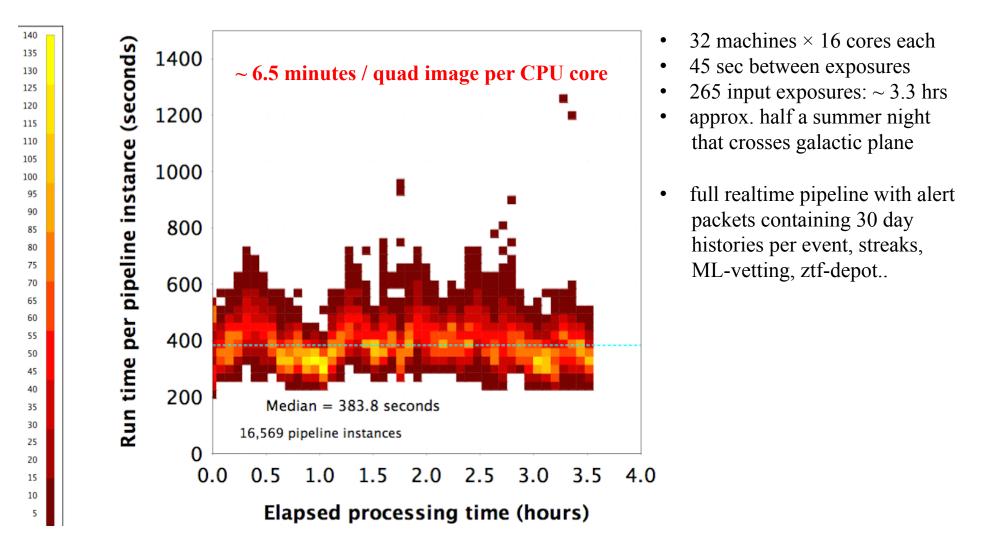
- PSF-matching, differencing, & matched-filtering for event detection is done using ZOGY (Brad)
 - small algorithmic updates are in progress
- Benefits of ZOGY (*statistical optimality*) crucially depends on accuracy of upstream calibrations & prep. steps: flat-fielding, gain-matching, astrometry (+ distortion), PSF-estimation
- Over last several months, much R&D has gone into designing metrics to filter obvious falsepositives from the raw candidate detection stream (no formal ML-classification, yet)
- From testing on PTF data, a few to tens of likely real events remain per 0.7deg^2 readout image down to S/N ~ 5 following simple filtering: this all events (variables, [super]novae, asteroids, ...)
- Assuming ~ 10 likely real events per readout image, expect ~ 0.5 million events/night to S/N = 5



real (PTF) image example:



ZTF real-time pipeline runtime (processing unit = one readout-quad image)



Hardware procured to commence science operations

- Until now, development, testing, and benchmarking of realtime pipeline has utilized a compute cluster of 32 nodes (16 physical cores each)
- Looking ahead, other processing needs and demands need to be accommodated. Hence, we recently purchased another 34 compute nodes.
- Also purchased network switches; disks for archive (1PB), pipeline ops & DB; file and DB servers



Racks containing 66 compute nodes

Archive fileservers/disk arrays (holds up to 4 PB)



Baseline deliverables & data access portals

- 1. Instrumentally calibrated, <u>readout-quadrant based</u> epochal image products:
 - images with photometric zero-points from PSF-fit photometry; bit-mask images
 - two source catalogs per image: PSF-fitting and aperture photometry
 - difference images, accompanying matching PSFs and QA metadata
 - > archive via GUI or API at IPAC; can interface with Moving-Object Search Tool (MOST)
- 2. Reference images (co-adds), coverage, unc maps, and two source catalogs per image: PSF-fitting and aperture
 archive via GUI or API at IPAC
- 3. Lightcurves and collapsed-metrics using "object-based" searches by position and/or metrics
 - > archive via GUI or API at IPAC; can interface with lightcurve viewer/analyzer
- 4. Match-files: all lightcurves per readout-quadrant: from source-matching of epochal PSF-fit extractions
 restricted (galactic marshal)
- 5. Raw image data (CCD-based files with metadata) and image calibration products used in pipelines
 - archive via GUI or API at IPAC

Baseline deliverables & data access portals

- 6. Alert (point-source event) stream from real-time image-differencing pipeline: packetized with metadata, 30 day photometric histories, upper limits, ML-scores, cutouts on new, reference and difference images, ...
 - transmitted to UW; access via specific science/filtering channel using "Kafka consumers"
- 7. Products to support realtime Solar System/NEO discovery and characterization:
 - streaks (fast moving objects) from difference images: metrics, ML-scores, and cutouts
 - moving object tracks from linking point-source events; known objects are tagged
 - ZTF-depot (restricted audience)
- 8. Quality assurance metrics, summary statistics, and coverage maps for performance monitoring
 - ZTF-depot (restricted audience)
- 9. Documentation: pipeline descriptions, recipes and tutorials on data-retrieval

Not a deliverable:

- Archival difference image photometry; not funded; only incorporated into alert products.
- All events, difference image photometry and source-features are being stored in a database.

User Interfaces to archive products

- Will allow search by position, time-windows, filtering on metadata, object name, interactive manipulation, catalog overlays, visualization, basic analysis of lightcurves with periodogram service.
- Accompanying APIs (command-line driven retrieval) also available

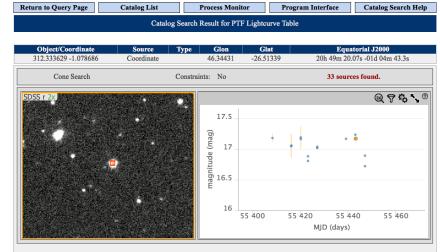
Image viewer and file-product retrieval

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Moving Object Search Tool (MOST)

For PTF: Time Range = 2009-01-16 to 2017-03-02 For complete range, leave limits blank (but this may take a long time)	0
Observation Begin (UTC) 2014-05-01	Observation End (UTC) 2014-05-30
Ephemeris Step Size (day) 0.25	Output Mode Regular \$
Create Fits and DS9 Region Files Tarballs □	Create Cutout Images Page w/ Target

Lightcurve viewer/analyzer and retrieval



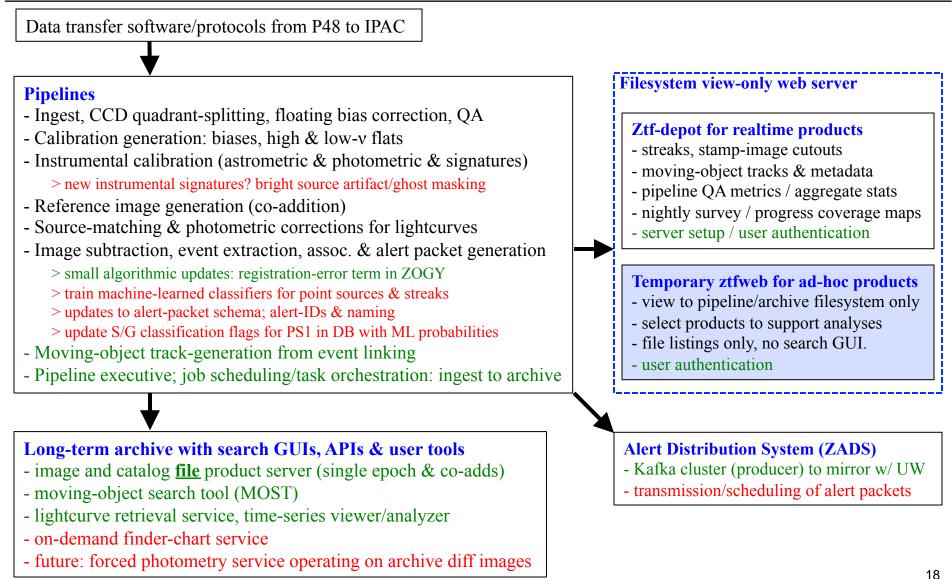
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56820.42195	16.498	0.028	26832000000	312.3336	-1.07865	2	0	5.484212e-07	59	58	46
56820.38975	16.823	0.030	26832000000	312.3336	-1.07865	2	0	5.484212e-07	59	58	46

Data access for collaboration during commissioning / science-validation

- Archive user-interfaces and tools will not be in place until October 2017.
- To facilitate access to pipeline products during the commissioning and science-validation by the collaboration, a file-based webserver "ztfweb" will be set up.
- Will enable access to non-primary (intermediate) pipeline products to support analyses.
- May also provide early access to alert packets for testing: in *avro* or *json* or other format.
- No GUI or search functionality connecting to a database; purely file based, following archive layout.
- Users will be authenticated through individual accounts, with prior consent by Project Scientist / P.I.
- This access method is temporary and will disappear when archive GUI becomes available.

Data System status

green => in progress red => to be developed, characterized or need input black => done



Data System schedule and activities

• Black => Data System activities / milestones

★ Green => Key project dates

- Aug 17, 2017:
 - raw camera image data / pipeline interface finalized
 - data-transfer to ingest and pipeline triggering and rules finalized
- Aug 25, 2017:
 - Data System needs (experiments) from commissioning finalized
 - Observing System needs from Data System finalized
 - user-access to *ztf-depot* and *ztf-web* file-based webservers
 - ad-hoc/algorithmic updates in pipelines implemented
- ★ Sep 6, 2017: first light (start of engineering commissioning)
 - *some* calibrations / detector parameters for pipeline (gains, distortion, astrometry parameters, bad pixel masks)
 - characterize detectors; identify new artifacts and devise correction/masking methods for pipeline (need help)
- ★ Sep 18, 2017: flat-field illuminator ship (latest)
 - high spatial-frequency responsivity maps (flats) and analysis using flat-screen images
- Sep 20, 2017:
 - moving object pipeline (point source event linking) in place and operational in test
 - update PS1 table in operations DB with ML-based S/G classification probabilities
- ★ Oct 2, 2017: start of science validation (...see next slide)

Data System schedule and activities

Black => Data System activities / milestones

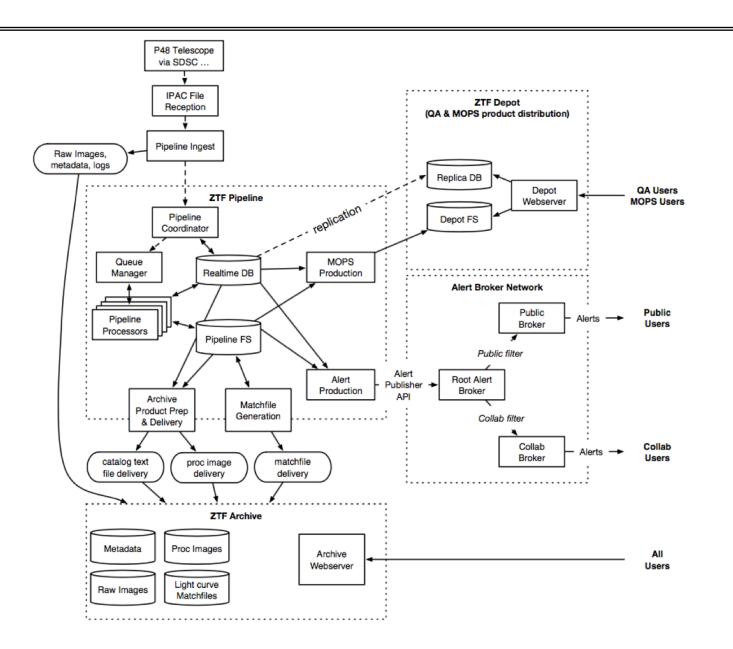
★ Green => Key project dates

★ Oct 2, 2017: start of science validation

- user-interfaces to retrieve image/catalog file products from archive in place
- pipeline tuning & optimization
- optimal depth for reference images per filter
- full *routine* calibration generation and analysis for pipeline input (lo/hi-v flats, biases, final masks ...)
- exercise/refine daily operational routines (P48 IPAC archive customers points of contact)
- performance analyses: astrometric/photometric precision, depth, FWHM variation (need help)
- train ML classifiers (point sources & streaks)
- Nov 30, 2017:
 - user-interface to search and retrieve lightcurves from match-files
 - integration of Moving Object Search Tool
- Dec 10, 2017:
 - alert-packet schema finalized with "naming mechanism" in place
 - Kafka "producer" interfacing / mirroring with UW
- ★ Jan 2018: start of science survey
 - finder-chart service interfacing with archive in place and operational
- ★ Apr 1, 2018: public alerts commence
- May 2018:
 - forced photometry service operational on archived difference images
- ★ Jan 2019: first public data release of MSIP products (TBD)

Back up slides

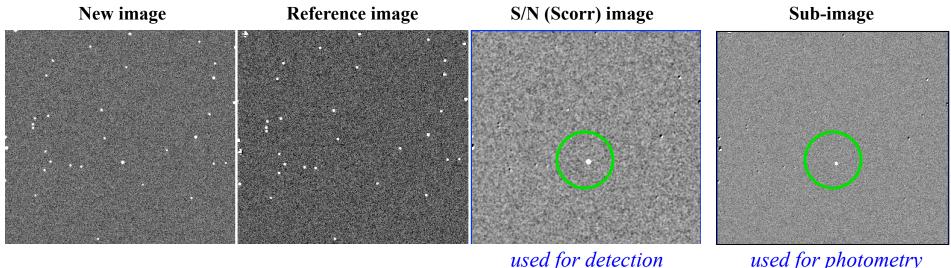
More detailed data flow



Implementation of ZOGY in image-subtraction pipeline

- ZOGY method: Zackay, Ofek, Gal-Yam (arXiv:1601.02655) ٠
- First version implemented by Brad Cenko in Python. Uses pre-regularized image inputs. ٠
- Parameter free! Optimality criterion: maximize S/N for point-source detection in sub-image. ٠
 - Generates a "Scorr" (matched-filtered S/N) image for optimal point-source detection \geq
 - de-correlates the pixel noise in subtraction image used for photometry \geq
 - ➤ also generates an estimate of the effective PSF for the sub-image.

Products from simulated images:



used for detection

PTFIDE versus ZOGY on iPTF data

- Adapted ZTF image-subtraction pipeline (that executes Brad Cenko's Python implementation of ZOGY) to process PTF image data
- ZTF pipeline then applies filters to raw ZOGY detections (research by Frank).
- Experimented on 6 iPTF fields containing transients discovered from ToO on event GW150914

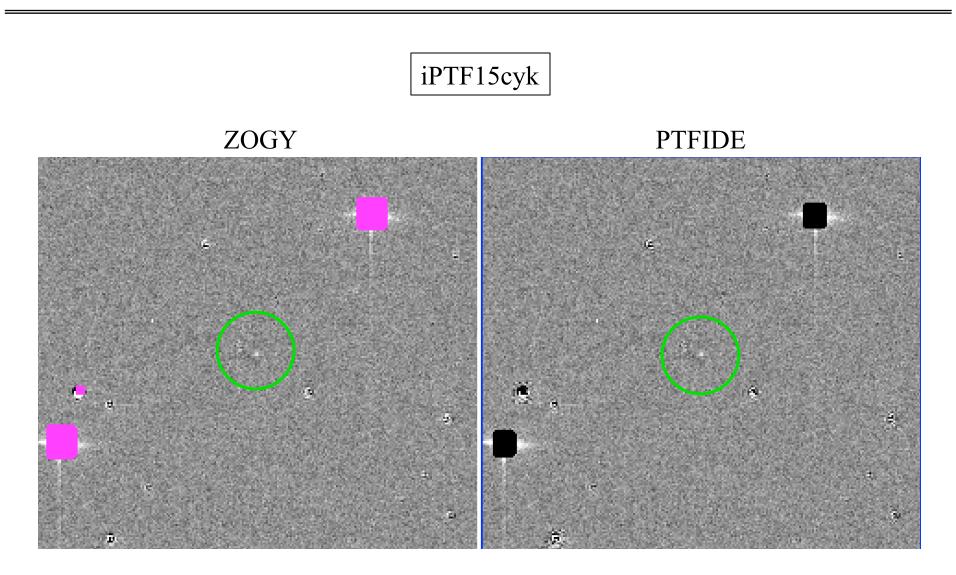
THE ASTROPHYSICAL JOURNAL LETTERS, 824:L24 (9pp), 2016 June 20 © 2016. The American Astronomical Society. All rights reserved.

iPTF SEARCH FOR AN OPTICAL COUNTERPART TO GRAVITATIONAL-WAVE TRANSIENT GW150914

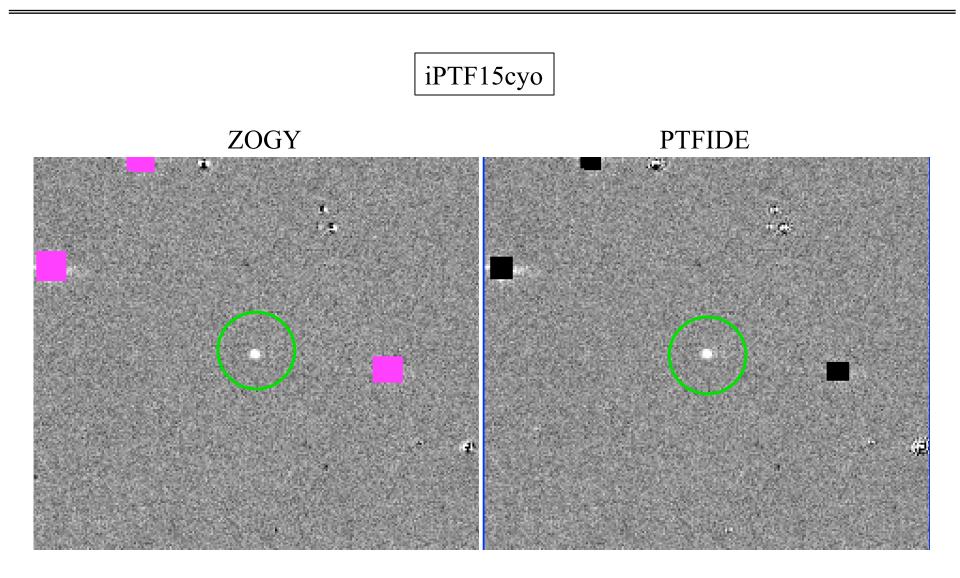
M. M. KASLIWAL¹, S. B. CENKO^{2,3}, L. P. SINGER^{2,20}, A. CORSI⁴, Y. CAO¹, T. BARLOW¹, V. BHALERAO⁵, E. BELLM¹, D. COOK¹,

Name	RA (J2000)	DEC (J000)	Discovery Time
→ iPTF15cyo	8 ^h 19 ^m 56 ^s 18	+13 d 52' 42."0	2015 Sep 17 05:54:55.6
iPTF15cyp	8 ^h 21 ^m 43 ^s .68	+16 d 12' 42."0	2015 Sep 17 05:56:31.6
→ iPTF15cys	8 ^h 11 ^m 55 ^s .59	+16 d 43' 10."1	2015 Sep 17 06:05:16.6
→ iPTF15cym	$7^{h} 52^{m} 35.67$	+16 d 45' 59."6	2015 Sep 17 05:46:17.1
→ iPTF15cyq	$8^{h} 10^{m} 00^{s} .86$	+18 d 42′ 18.″1	2015 Sep 17 05:57:16.3
→ iPTF15cyn	7 ^h 59 ^m 14.°93	+18 d 12' 54."9	2015 Sep 17 05:47:20.5
iPTF15cyt	7 ^h 38 ^m 59 ^s .35	+21 d 45′ 43.″2	2015 Sep 17 06:08:09.3
→ iPTF15cyk	7 ^h 42 ^m 14 ^s .87	+20 d 36' 43."4	2015 Sep 17 05:38:38.3

PTFIDE versus ZOGY on iPTF data



PTFIDE versus ZOGY on iPTF data



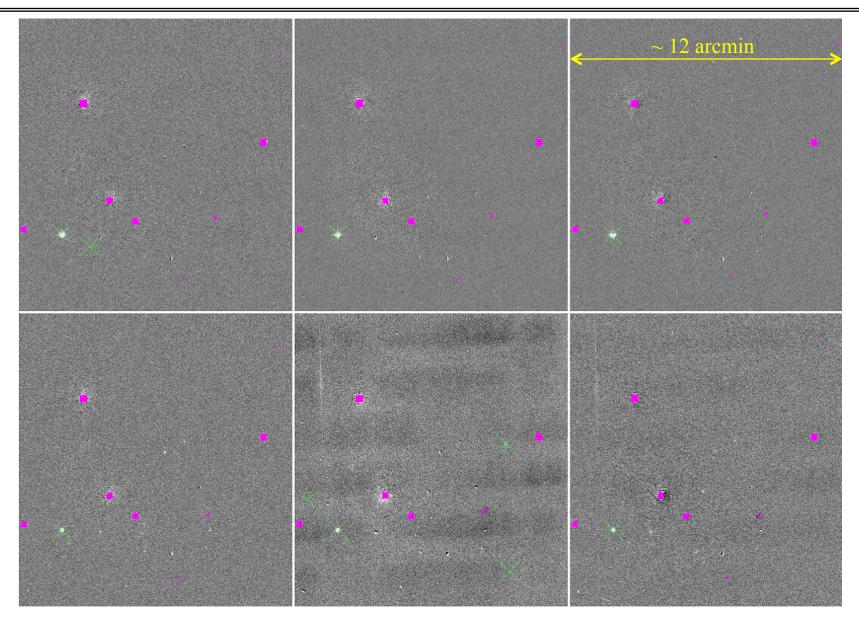
PTFIDE vs ZOGY: summary statistics

- Number of <u>**raw candidates**</u> extracted to S/N = 5.
- Following ZOGY, we use simple PSF-shape/morphology & local pixel filters to remove obvious false-positives; **no machine-learned (RB) vetting here.**

real transient	Field/CCD	#candidates (PTFIDE)	#candidates (ZOGY + <i>filt</i>)	#asteroids
iPTFcyk	3658 / 8	181	5	2
iPTFcym	3459 / 6	472	6	1
iPTFcyn	3560 / 7	343	10	7
iPTFcyo	3359 / 8	268	4	3
iPTFcyq	3561 / 6	210	6	2
iPTFcys	3460 / 9	350	11	4

- NOTES:
 - same archival PTF reference image co-adds were used in PTFIDE and ZOGY subtractions, created using an old/non-optimal method --- will be different for ZTF
 - > PTF epochal images used old astrometric calibration method --- will also be different for ZTF

M51 with SN 2011dh (from PTF): ZTF pipeline with ZOGY + *filtering*



PTFIDE versus ZOGY

- Conclusion: PTFIDE and ZOGY appear to show similar performance on PTF data, at the raw level (with no filtering), noting the non-optimal calibrations upstream.
- ZOGY with *simple* filtering of raw candidates is better!
- This exercise shows that **raw** difference-image quality is primarily driven by quality of upstream calibrations (systematics): astrometry, flat-fielding, gain-matching, PSF-estimation.
- Upstream calibrations must be accurate before one starts to benefit from the *statistical*-optimality property underlying ZOGY, i.e., maximum point-source S/N in limit of background dominated noise

ZOGY caveats and limitations

- From discussions with the LSST DIA working group (David Reiss & Robert Lupton).
- Crucial inputs to ZOGY are prior estimates of the PSF for the new and reference images.
- These must be as accurate as possible to avoid systematics in the difference-image products.
- Currently, ZTF pipeline automatically derives PSFs on a readout-channel basis (~ 0.65 deg^2).
- Two limiting cases **will** present a challenge:
 - ➢ fields containing very few stars, or a sufficient number of bright enough stars.
 - ➢ very dense fields, approaching galactic-plane densities with high source confusion.
- PSF estimation in ZTF pipeline uses an updated version of *DAOPhot*, with iterative de-blending. Very robust process with quality metrics generated.
- Limitations need to be explored and quantified.
- Current ZTF simulations seeded by PS1 do indeed show problems at the above extremes.

Number of transient candidates (PTF vs. ZTF)

• <u>PTF experience:</u>

J

 $\mathbf{1}$

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Raw transient stream: $\sim 200 - 300$ candidates per image (chip).

Machine-learned RB vetting, ~ five to ten(s) *likely real* candidates per image; all transient flavors; with ~ 250 PTF exposures/night × 11 chips × 20 candidates/chip, ~ 55,000 candidates/night.

Marshal automated-vetting for specific science cases, e.g., ≥ 2 detections in night, etc.

• **Expectation for ZTF:**

Very raw transient stream (no filtering): <~ 150/image ?

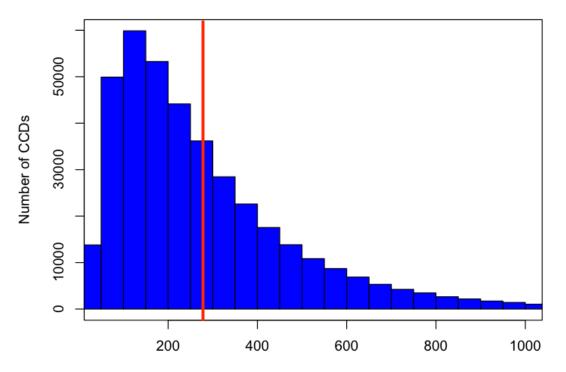
Simple filtering on candidate metrics, ~ ten(s) *likely real* candidates per image; with ~ 700 PTF exposures/night × 64 images × 20? candidates/image, <~ $\frac{890,000 \text{ candidates/night.}}{\checkmark}$

Automated (machine-learned) vetting in pipeline is likely to reduce the above nightly count.

Alert packets sent to broker for further filtering based on specific science-use cases.

Number of (raw) transient candidates

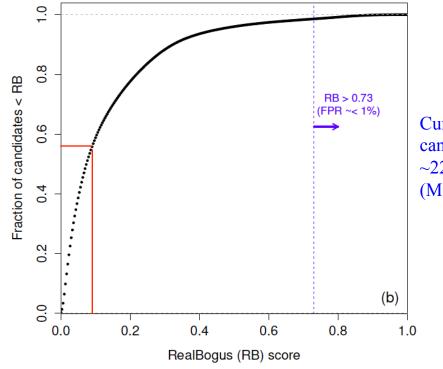
- From **PTF**, encounter ~ 260 raw, <u>**non**</u> machine-learned vetted candidates per CCD at > 4σ using PTFIDE.
- One ZTF CCD readout quadrant covers ~ one PTF CCD + ~ 10%. Hence we can extrapolate to ZTF.
- Have \sim 700 exposures * 64 readout quads: \sim 44,800 positive subtractions per night on average.
- Implies ~ 13 million transient <u>raw</u> candidates per night for ZTF. Includes all transients (+ variables + asteroids)



Total number of candidates per PTF CCD (08/15 - 01/16) $or \sim per \ ZTF \ readout \ quadrant$

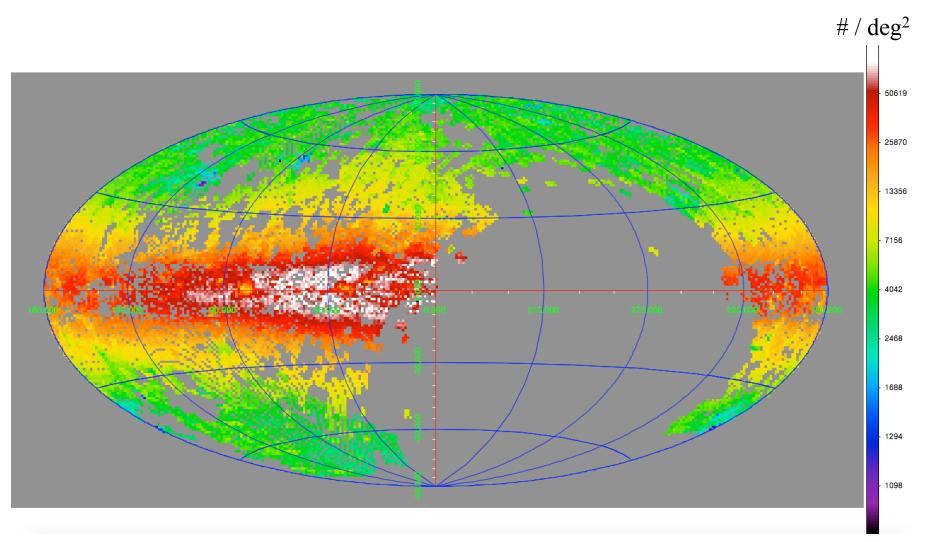
Benefit of Machine Learning

- Use the *RealBogus* (RB) quality score from a machine-learned classifier: crucial for PTF (down to 4σ).
- If avoid everything with a RB score < 0.1, only need to store ~ 6 million candidates per night in DB for ZTF.
- If use RB > 0.73 (< 1% false-positive rate) found for PTFIDE subtractions, need to scan <~ 400,000 cands/night.
- Translates to $<\sim 10$ candidates per ZTF quadrant image or $<\sim 14$ candidates/deg² on average (<u>all transients</u>).

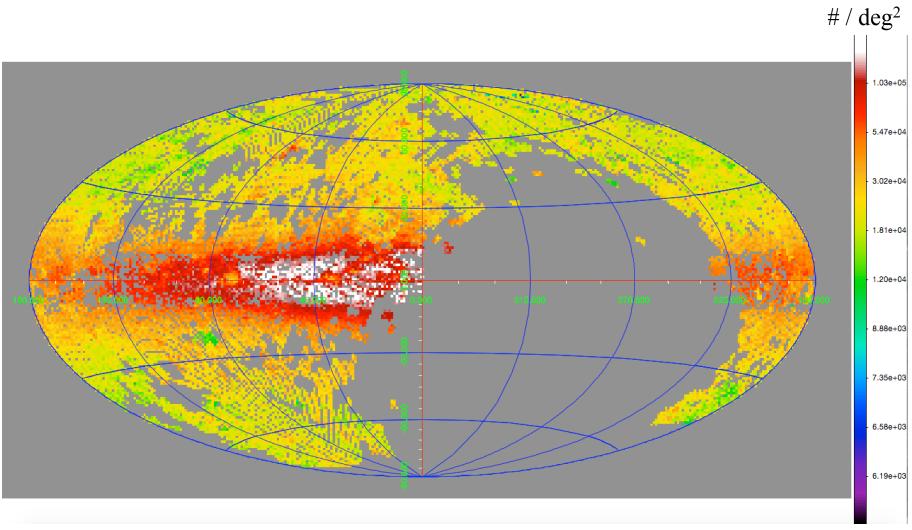


Cumulative fraction of transient candidates versus RB score from ~22,000 PTFIDE subtractions (Masci et al. 2016).

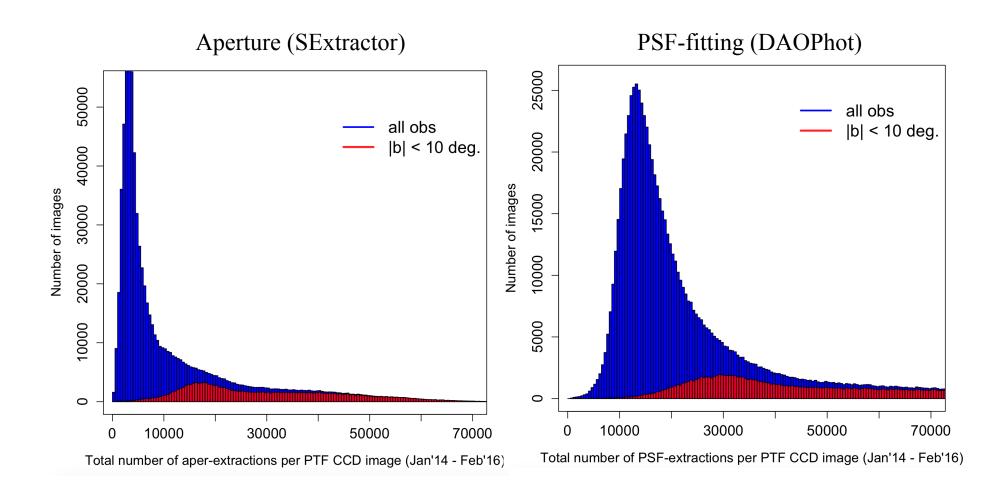
Density of aperture (SExtractor) extractions from PTF CCDs



Density of PSF-fit extractions from PTF CCDs



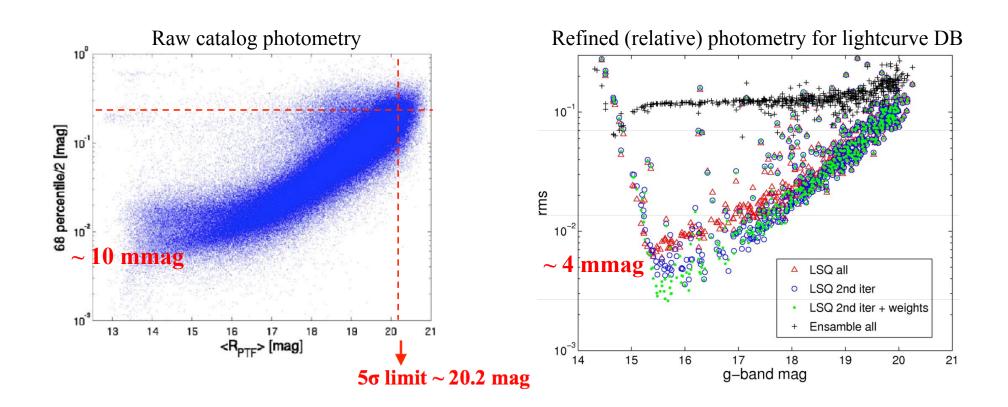
Number of sources extracted from PTF CCDs



ZTF Lightcurve Pipeline

- All sources detected in epochal images are matched against the reference-image source catalog for a given field, CCD image quadrant, and filter
- The "cleanest" least variable sources are used as anchors for the relative photometric calibration
- Individual image gain-correction factors are computed using a least-squares fitting method
- These gain-correction factors are applied the image photometric zero-points
- The refined zero-points improve relative photometry to a few millimag for bright sources
- This pipeline will be triggered on timescales of typically 2 to 3 weeks (TBD)
- All lightcurves for a single CCD image quadrant and filter are stored in a "matchfile" (hdf5)
- Accompanying each lightcurve is a set of >100 metrics: RMSs, Skews, Stetson indices ...
- All lightcurves and metrics are seeded by an object ID; these IDs with positions are loaded into a database to support spatial searches; associated lightcurve is retrieved from the "matchfile"
- Expect of order 1.3 billion objects (individual lightcurves) for ZTF

<u>PTF</u> Photometric Performance (internal)

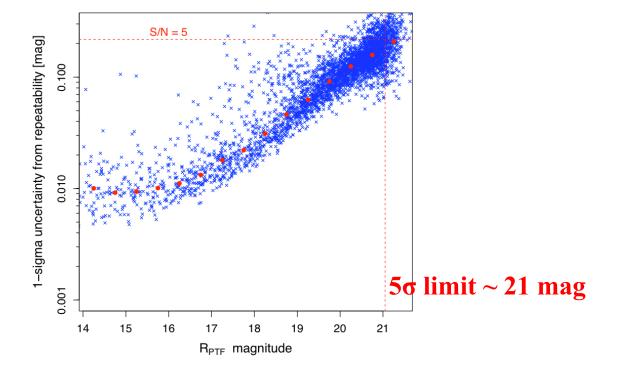


Basic Photometric Calibration

• Photometric calibration will be performed with respect to an external catalog (e.g., Pan-STARRS1) using PSFfit extractions on a readout-quadrant image basis:

$$m_i^{PS} - m_i^{ZTF} = ZP + b(g_i^{PS} - R_i^{PS}) + \varepsilon_i \implies \text{ solve for } ZP, b \text{ per image}$$

- Expect an *absolute* precision of $\sim 2 3\%$.
- *Relative* photometric precision using PSF-fitting on PTF images $\sim 1\%$ (no refinement of ZPs across epochs)
 - Biggest limitation is flat-fielding!



ZTF real-time processing throughput (naïve estimate)

- Incoming data rate (set by cadence):
 - \blacktriangleright one exposure or 64 quadrant images / 45 sec.
 - \blacktriangleright *inprate* ~ 85 quad images / minute, on average
- Processing rate (median as of today):
 - \blacktriangleright outrate ~ 1 quad image / 6.5 minutes / CPU core
- If processing was purely CPU-limited, no or negligible I/O latency, *minimum* number of CPU cores needed to keep up with input data rate is:

 $N_{cores} = inprate / outrate = 553$ cores

- This estimate is naïve since it ignores I/O, network speed, other interleaved processing tasks. Goal is to process faster than incoming data rate.
- Our currently "active" ZTF compute cluster has 16 physical cores \times 32 nodes = 512 cores (or $16 \times 2 \times 32 = 1024$ admissible simultaneous threads, contingent on shared resources)

Data System staff functions

Task Management

Coordinate data system activities; report to ZTF project manager; coordinate with project scientist.

Pipeline Development

Design, prototype, and implement pipeline software modules; integrate into production system, interfacing with database and archive

Archive Development

Scripts to transfer ZTF data to formats consistent with permanent storage at IRSA; adaptation of IRSA user interfaces for ZTF-special capabilities.

Simulation, Analysis, and Performance Monitoring

Provide synthetic data sets for pipeline testing; analysis of instrument performance; evaluate instrument calibration and stability with recommendations for pipeline tuning/ optimization during survey (works with Pipeline Developer)

Database Administration

Design ZTF schema; optimize database tables for quick access (both on archive and pipeline operations side); manage daily large database merges for new data.

PTF / iPTF Operations

Complete ingest and processing of PTF data; requested bulk reprocessing to support future public release

Pipeline Operations and Archive Ingest:

Execute and monitor pipelines; periodic transfers of raw and processed data to archive; daily cleanup/set-up for forthcoming night; schedule and manage reprocessing requests as needed.

Datacenter Operations

Procure and install all ZTF-related hardware: compute drones, storage arrays and disks, network gear; offsite backups; environment monitoring.